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The Co-operative Bank p.l.c

29 June 2015

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Prospectus dated 29 June 2015 (the "Prospectus") relating to the £250m Fixed Rate Reset Callable Subordinated Tier 2 Notes due 2025.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/5646R_1-2015-6-29.pdf

The Prospectus and the documents incorporated by reference (in whole or in part) therein have been submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do.

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