

The Co-operative Bank plc

30 March 2016

Invitation to 2015 Results Presentation

The Co-operative Bank is announcing its Annual Report and Accounts for 2015 on Friday, 1 April 2016.

Investors are invited to attend a presentation of the Annual Report and Accounts from The Co-operative Bank's executive management team, led by Niall Booker (Chief Executive Officer) and John Baines (Finance Director). Dennis Holt (Chairman) will also be in attendance.

The event will take place at 9.30 a.m. on Friday, 1 April 2016 at Crowne Plaza Hotel, The City, 19 New Bridge Street, London EC4V 6DB.

To confirm attendance, please email irene.burton@cfs.coop.

Webcast details will be available shortly at www.co-operativebank.co.uk/investorrelations.

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About The Co-operative Bank

The Co-operative Bank plc provides a full range of banking products and services to almost 4 million retail and SME (Small and Medium Sized Enterprises) customers. The Bank is committed to values and ethics in line with the principles of the co-operative movement. The Co-operative Bank is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The Co-operative Bank plc customers are protected by the Financial Services Compensation Scheme (FSCS) in the UK.