

THE CO-OPERATIVE BANK P.L.C.

(a public limited company incorporated under the laws of England and Wales, with registered number 990937)
(the Issuer)

**NOTICE FOR REDEMPTION OF COVERED BONDS AND NOTICE TO DELIST THE
COVERED BONDS**

to the holders of those of the
600,000,000 Series 2011-1 Fixed Rate Covered Bonds due November 2011
(of which £483,107,000 remains outstanding)
(ISIN: XS0703266477; Common Code: 070326647)
(the Series 2011-1 Covered Bonds)

NOTICE IS HEREBY GIVEN that on 11 November 2021 the Issuer redeemed in full the Series 6 Covered Bonds issued pursuant to The Co-operative Bank P.L.C. £4 billion Covered Bond Programme irrevocably and unconditionally guaranteed as to payment of principal and interest by Moorland Covered Bonds LLP.

Following the full and final redemption of the Series 2011-1 Covered Bonds the Issuer intends to cancel the listing of the Series 2011-1 Covered Bonds on the Official List maintained by the Financial Conduct Authority and the Issuer's admission to trading on the London Stock Exchange plc of the Series 2011-1 Covered Bonds with effect on 13 December 2021 (being more than 20 business days after today's date).

This Notice is given on 11 November 2021

For further information, please contact:

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